

# BDO goes live on PERA Online powered by Credence Analytic's iDEAL Wealth & Funds

**Mumbai, August 8, 2018 –** BDO's Trust Banking front end is fully automated by Credence Analytic's iDEAL Wealth & Funds solution and is been used by BDO since 2013. The same platform is now extended to automate PERA Investment Managment through PERA Online Portal which enables investors to

- 1) Take the PERA eLearning course
- 2) Online KYC to open a PERA account
- 3) Once account is opened, investors can directly place investment orders and make payment
- 4) Dashboard and Reporting for investors to regulary view their investments at a touch of button.
- 5) Full compliance and reporting with BSP PERASys

## About Banco de Oro <a href="https://www.bdo.com.ph/">https://www.bdo.com.ph/</a>

Banco de Oro is a largest full-service universal bank in the Philippines offering wide range of products & services including Lending (corporate and consumer), Deposittaking, Foreign Exchange, Brokering, Trust and Investments, Credit Cards, Corporate Cash Management and Remittances in the Philippines. Through its local subsidiaries, the Bank offers Leasing and Financing, Investment Banking, Private Banking, Rural Banking, Life Insurance, Insurance Brokerage and Stock Brokerage services.

BDO Unibank's Trust and Investment Group (BDO TIG) offers an array of investment products, including UITFs / EIP / ERP, Loans Management, PERA products, Fixed Income / ODF / TDF, Stock Transfer, DOSRI, FATCA, Family Office to end to end Provident Fund management etc..



### About Credence Analytics www.credenceanalytics.com

Credence Analytics is an International software solution provider and has a reputable customer base across Asia, Middle East & African markets. In its home market i.e. India, its clients comprises of leading Banks & Institutions like Reliance Nippon Asset Management (One of the Largest Asset Management Companies of Indian subcontinent), State Bank of India (Largest Bank in India), ICICI Bank (Largest Non-Government owned bank in India), SBI Life Insurance (Second largest life insurance company in India) and SBI Associate Banks (Largest Banking Group in India). Globally Credence Analytics has presence in South East Asia, Middle East, and African Countries with clients in Nigeria, Vietnam, Oman, UAE, Sri Lanka and Philippines. The strength of Credence Analytics is its strong domain expertise in the areas of Treasury, Investment Management and Risk Management. The Firm Strongly believes that its role goes beyond providing software solution by actively implementing the solution and advising the customer on how to use the software to the fullest extent.

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#### Disclaimer:

Except for the historical information contained herein, statements in this release, which contain words or phrases such as "will", "would", "expect", "believe", and similar expressions or variations of such expressions may constitute "forward-looking statements". These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of our principal international markets, the performance of the industry sectors in which our clients are based, the performance of the information technology industry sector world-wide, competition, our ability to obtain statutory and regulatory approvals and to successfully implement our strategy, future levels of our growth and expansion in business, technological implementation, changes, advancements, and redundancies, the actual demand for software products and services, or the future potential or feasibility thereof, changes in revenue, income or cash flows, our market preferences and our exposure to market risks, as well as other risks. Credence Analytics undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof.